



# **CENTRE FOR MILITARY AND STRATEGIC STUDIES**

## **ANNUAL REPORT April 2002 to March 2003**

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## Summary of Program Highlights

The following highlights of the Centre for Military and Strategic Studies (CMSS) Security and Defence Forum (SDF) Program at the University of Calgary for the 2002-03 program year deserve recognition.

- **Overall University Context and Support**

The University of Calgary (U of C) continues to support the Centre, with funding assistance for research associates and graduate students from the Faculty of Social Sciences. In the spring of 2002, the U of C adopted a new Academic Plan, “Raising our Sights”. It identified several principles and themes which would form the basis of the U of C’s planning priorities through 2006: teaching, research, multidisciplinary inquiry, and return to the community.

To assist with the Academic Plan, external reviewers were invited to evaluate Faculties and identify strengths. CMSS, a faculty research centre within the Faculty of Social Sciences, participated in the review. The review concluded of the CMSS:

*“There is a sense in which Calgary’s strength in military history is a national resource with important implications...This is well worth nurturing...One of the underlying challenges in the longer run will be to ensure that the Centre becomes ‘institutionalized’...”*

Dennis Stairs, External Reviewer  
Dalhousie University

*“The MSS program could well provide part of the ‘cement’ that such institutionalization will require.”*

James S. Gardner, External Reviewer  
University of Manitoba

In August 2002 the Vice President Academic and Provost requested that Deans nominate areas of international prominence, and in October 2002 the Faculty of Social Sciences identified areas of research and program prominence: the main objective, to group faculty into research and program themes where there is a critical mass, where the number of graduate students are high, where there is research productivity, granting council funding and other forms of external funding. The criteria used for international prominence included high quality people, demonstrable international achievement, ability to attract resources, and strategic considerations.

The Faculty identified public policy/public affairs as its number one area of established and recognized research and program prominence. Two distinct areas of excellence and concentration were identified, “research and programs in military history, strategic studies, and international relations” being one of them. The Faculty’s document

requested “core funding for the Centre for Military and Strategic Studies at the level of \$150,000 per annum”. This U of C commitment would include clerical support, operating expenses, and graduate student funding. Two replacement positions in military history, one in Canadian within three years and one in European military history within five years, were also requested to sustain and build the public policy area at a world class level.

The U of C is committed to implementing “Raising our Sights” and to reinvest in areas of prominence. Given its accomplishments and ability to attract resources, CMSS is confident that the U of C will reinvest funds in support of its activities.

CMSS underwent physical space renovations in August 2002, thanks to a Canada Foundation for Innovation grant from Dr. Holger Herwig, resulting in substantially better facilities for SDF related activities--seminars, workshops, research space for fellows and research assistants.

- **Engagement of Faculty and Students in SDF Program Activities**

The number of U of C students and faculty directly engaged in SDF activities continues to expand. Course offerings and enrolments at both the undergraduate and graduate levels remain high.

The Centre continued its support for graduate and undergraduate research assistants and its support of student activities. During the 2002-03 program year, 8 core faculty, 4 research associates, and 25 graduate and undergraduate students were engaged in SDF program activities. The Centre continued to support the Society for Military and Strategic Studies (SMSS) 5<sup>th</sup> Annual Conference and the Calgary Model United Nations Team (UCMUNT).

- **Faculty Highlights, 2002-03**

The Centre’s Director, David Bercuson, was awarded the J.B. Tyrrell Historical Medal from the Royal Society of Canada and the Queen’s Golden Jubilee Medal for his scholarly and community accomplishments. He also received the Prime Minister’s Award for the translation of his book, Maple Leaf Against the Axis, into Japanese.

The Centre’s Associate Director, Rob Huebert, was awarded a Killam Resident Fellowship and was appointed President of the Canadian Consortium on Asia Pacific Security (CANCAPS). He was recognized for his research and teaching contributions in *Canadian Who’s Who*.

Holger Herwig, Canada Research Chair in Military and Strategic Studies, was appointed Director to the Atlantic Council of Canada. Herwig and Bercuson worked with James Cameron in Kiel, Germany, on the North Atlantic, and in Santa Monica, USA, on a

documentary for USA Discovery Channel, “James Cameron’s Expedition: Bismarck”. They attended the world premiere of the 3D version of the “Bismarck” film at the Smithsonian Institute, Washington, D.C., on December 6, 2002.

James Keeley, long-time resident fellow of CMSS and Director of the Social Sciences BA program in International Relations, contributes to the International Studies Association, the Arms Control Association, and the Canadian Consortium on Asia Pacific Security. He is co-editor of the *Journal of Military and Strategic Studies*.

The Centre welcomed John Ferris, an expert on military and security affairs, defence policy, and signals intelligence as editor of the *Journal of Military and Strategic Studies*. Ferris supervised the first two graduates of the MSS program, both of whom gained government employment in the security and intelligence field.

Barry Cooper, a senior fellow focusing on Canadian public policy, media, and terrorism, is a member of several national and international societies and associations. As a Senior Fellow with the Fraser Institute, Cooper has secured research support for graduate students providing opportunities for publication and employment. Cooper writes weekly columns in the Calgary Herald with David Bercuson that are reprinted in several newspapers across the Southam-CanWest Global chain; their columns appear regularly in the National Post. Within the past year, most of these columns have dealt with Canadian security and defence issues.

Pat Brennan, a military-diplomatic historian, joined the Centre as Co-ordinator for the Co-operative MSS program. He gave several well-attended public lectures at the Museum of the Regiments. Brennan is an Advisory Board member for the Centre for the Study of Public Policy – a new research centre within the Faculty of Social Sciences.

- **SDF Program Highlights, 2002-03**

SDF policy research focused on Canadian security and defence policy, regional security issues and their implications for Canada and circumpolar security issues.

A highlight was the increasing attention the Centre has received for its work on Canadian security issues by both the local and national media.

The Centre continued to attract external resources in support of its activities: E-learning, Ross Ellis Memorial Lecture in Military and Strategic Studies, *Journal of Military and Strategic Studies*, and a contract with DFAIT to host a conference on *Central Asia: Security at the Crossroads*.

The Centre organized and/or co-sponsored with SDF support over 20 lectures and seminars. Centre associates participated in more than 70 relevant conferences, workshops, seminars and political meetings.

As of January 2003, the Centre has 2 special case PhD students and 21 Masters students with diverse backgrounds in history, political science, military engineering, mechanical engineering, and law.

On the U of C campus, the Centre continues its close cooperation with the Faculty of Social Sciences, the Faculty of Graduate Studies, the Department of History, the Department of Political Science, and the Arctic Institute of North America.

The Centre has ongoing relationships with its counterparts at Manitoba and Dalhousie through its role in the Council for Canadian Security in the 21<sup>st</sup> Century (CCS 21). Collaboration with CFB Edmonton (MSS promotion) and Canadian Forces College in Toronto (visiting lectures) was sustained.

Cooperative relationships with DND Public Affairs and the US Consulate General were continued at high levels of activity, benefiting both faculty and students.

The Centre continues to expand its vision and program of activities, through partnership and collaboration with the Canadian Defence and Foreign Affairs Institute (CDFAI).

The Centre had close to two million hits to its website last year. The site features research and resources, news and activities of the Centre, *Journal of Military and Strategic Studies*, Council for Canadian Security in the 21<sup>st</sup> Century, Master of Strategic Studies program, U of C Model UN website, and an International Reserves website following the successful Reserves conference held in Calgary in March 2002.

The Centre received 51 grants in 2002-2003, totalling \$1,020,561 in support of graduate students, conferences, and research and program activities.

## **Concerns and Challenges**

*“One of the underlying challenges in the longer run will be to ensure that the Centre becomes ‘institutionalized’...”*

Dennis Stairs, External Reviewer

Although the U of C is committed to implementing the Academic Plan and to reinvest in areas of prominence, additional funding commitments from the U of C have not yet been finalized. While CMSS anticipates that the U of C will reinvest funds in support of its activities, the budgeting and planning process is ongoing, with decisions expected in late April 2003.

Over the past year, expenditure patterns varied from expectations due, in part, to personnel and staffing issues. Budget concerns are expected to be alleviated with the reinvestment plan at the U of C for the 2003-04 academic year.

While the CMSS website continues to expand, additional expertise and ongoing maintenance of the site is required to assist with the expansion of the E-learning curriculum development program. Fundraising for the expansion of the E-learning program, in cooperation with the Canadian Defence and Foreign Affairs Institute, has been recognized as a high priority for 2003-2004.

## **Observations Concerning the 2002-03 Annual Report**

This is the second U of C SDF Program report presented in DND’s new format. Special thanks to UBC for sharing its 2001-2002 SDF annual report template, which was of great assistance in preparing this year’s report.

Although the format may assist in comparing SDF programs, it requires a substantial increase in paper work and administrative support to provide detailed information to fulfil the new reporting requirements. Given other U of C deadlines and administrative responsibilities, it is difficult to prepare the annual report before the end of the fiscal year (March 31). We appreciate and recognize the work of the Selection Committee members in reviewing and providing feedback on the annual reports; however, a later deadline would be preferable.

The CMSS faculty, staff and students wish to acknowledge the ongoing support of the Department of National Defence, and particularly thank members of the office of the Directorate of Public Policy for their assistance.

David J. Bercuson, FRSC  
Director, Centre for Military and Strategic Studies  
Professor of History  
University of Calgary

**Appendix A: Performance Measures**

**Section 1 – Mission Statement**

<b>1.1</b>	<p><b>What is the Centre’s mission statement?</b></p> <p><b>The Centre for Military and Strategic Studies (CMSS)</b> is a research institute within the Faculty of Social Sciences at the University of Calgary. Its purpose is to promote and develop excellence in military, security and defence studies from a Canadian and international perspective. The Centre seeks to advance this mandate by:</p> <ul style="list-style-type: none"> <li>• coordinating research programs relevant to international and national policy makers relating to military, security and defence issues;</li> <li>• fostering informed debate through the organization of conferences, workshops, and seminars that bring together academics, students, experts, policy makers and the general public;</li> <li>• providing educational opportunities for students through the Master of Strategic Studies (MSS) program: on-campus, distance delivery, and proposed Co-op MSS program in collaboration with the Canadian Defence Industries Association;</li> <li>• providing opportunities for graduate and undergraduate students to advance their careers through engagement in research in a challenging and productive environment;</li> <li>• disseminating the results of faculty and student research through electronic publication, support for conference participation, and through its website; and</li> <li>• collaborating with colleagues and programs at the U of C, with Canadian institutes and centres, with institutions abroad, with departments in Canadian government, and with regional and international organizations.</li> </ul> <p>The Centre’s major foci are on issues concerning military history and security, Canadian foreign and defence policy, and circumpolar issues.</p> <p>The Director of the Centre is Dr. David Bercuson, who works closely with Dr. Rob Huebert, Associate Director, and Dr. Holger Herwig, Canada Research Chair in Military and Strategic Studies.</p> <p>The Centre continues to expand its vision and program of activities, through closer working relationships with other SDF programs and in partnership with the Canadian Defence and Foreign Affairs Institute.</p>
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1.2	<b>What is the relationship between the mission statement and the activities of the SDF Centre?</b>
	<p><b>The Centre for Military and Strategic Studies</b> (formerly Strategic Studies Program) has grown considerably over the past five years. The Centre seeks to advance the study and understanding of military, security and defence issues through the following activities:</p> <ul style="list-style-type: none"> <li>• curriculum development and teaching in support of the Master of Strategic Studies (MSS) program;</li> <li>• support for E-learning curriculum development and delivery to high school students and teachers across Canada;</li> <li>• support for research, across disciplines, relevant to military, security and defence studies;</li> <li>• encouragement of informed scholarly and public debate on military, security, and defence issues;</li> <li>• organization of conferences, lectures, and seminars;</li> <li>• participation in academic and public meetings to promote high quality, policy-relevant research;</li> <li>• dissemination of information and materials to the academic and attentive public communities in Canada and abroad regarding military, security and defence issues; and,</li> <li>• cooperation and coordination with university, government, non-governmental, and private sector partners to broaden perspectives, share resources, and advance policy-relevant research and debate.</li> </ul>
1.3	<b>Describe briefly the regional and linguistic importance of the Centre/Chair and, where applicable, the importance of the Centre/Chair activities to various cultural communities?</b>
	<p>U of C is one of Canada's primary research universities, its library and facilities serving as a resource for students and scholars throughout Alberta. The Faculty of Social Sciences has ranked public policy and public affairs, specifically military and strategic studies, as its top priority in the area of research prominence. The Centre has benefited from the maintenance of a strong faculty with international expertise on military, political and security issues in Political Science, History, Law, etc., and from collaboration with the Museum of the Regiments Library &amp; Archives.</p> <p>The U of C has experienced substantial growth over the past five years, absorbing more than 26% of the total growth in the post-secondary system in Alberta. The high level of interest shown by students in the fields of international relations and strategic studies continues to be a highlight.</p> <p>Over the last few years, U of C has been able to move forward on a number of important new initiatives relevant to the Centre and its SDF Program. These include: the establishment of an Israeli Studies Program with an endowment commitment, the cost sharing of renovations to the Centre, and the formal approval of the on-campus MSS program.</p>
1.4	<b>How do the activities you've undertaken in the current fiscal year match what you undertook to do in your funding proposal?</b>
	<p>The following activities were undertaken in the 2002-03 SDF program year:</p>



- **Major Themes of Research and Program Activities**

- Canadian military, security and defence issues—organization of, and participation in (on and off campus), numerous lectures, seminars, conferences; support for faculty research on defence and security issues.
- Regional Security Issues and the Implications for Canada
  - Asia Pacific – organized a conference, *Central Asia: Security at the Crossroads*, sponsored by DFAIT.
- E-learning, “Beyond High School Textbooks to E-learning: A Website for Teachers and Students”
  - In partnership with the Canadian Defence and Foreign Affairs Institute, and in collaboration with the Calgary Catholic School District and the Calgary Board of Education, CMSS is providing web based curriculum materials to students and teachers to assist in learning about Canada’s place in the international community and how our identity as a nation is shaped by past and present events.

- **Engagement of Students and Support of Student Activities**

- Support for Graduate Students: SDF funding support for teaching assistants, research assistantships, plus travel and related support for thesis research and conference participation;
- Support for Undergraduate Students
  - SDF funding for 2 undergraduate research assistants;
  - SDF funding to support activities of SMSS students to attend conferences and assist with research travel costs;
  - SDF funding to support the SMSS 5<sup>th</sup> Annual Student Conference on *War and Security*.

- **Enhanced Cooperation with other Institutes, on and off campus**

- Canadian Defence and Foreign Affairs Institute; co-sponsorship of the *Journal of Military and Strategic Studies* and the *E-learning* curriculum development educational project;
- Museum of the Regiments – Military Library and Archives: co-sponsorship of Librarian/Archivist; lectures and seminars concerning military, security and defence issues;
- DEW Line to Sea Lane – Research project collaboration; Arctic Institute of North America.

- **Administrative Changes**

- Renovations of the Centre funded by an infrastructure grant, Canada Foundation for Innovation. The new facilities and computer upgrades have resulted in:
- Substantially better facilities for SDF workshops, lectures, research assistant work space, and office space for graduate students;
  - More efficient integration of administrative services and staffing.

	<ul style="list-style-type: none"> <li>• <b>Note:</b> The post-doctoral fellowship competition planned for 2002-2003 was postponed due, in part, to budget, personnel and space issues. CMSS may be in a position to host up to two post-doctoral fellows for the 2003-04 academic year.</li> </ul>
<b>1.5</b>	<b>What are the activities planned for next year? How do they match what you undertook to do in your funding proposal?</b>
	<p>For the 2003-04 SDF program year, the following activities are planned:</p> <ul style="list-style-type: none"> <li>• <b>Major Themes of Research and Program Activities</b> <ul style="list-style-type: none"> <li>○ International Reserves Project (IRP) <ul style="list-style-type: none"> <li>▪ Website – expansion and maintenance.</li> <li>• Engage graduate student participation. Engage (IRP) Advisory Council members.</li> </ul> </li> <li>○ E-Learning <ul style="list-style-type: none"> <li>▪ In partnership with the Canadian Defence and Foreign Affairs Institute, fundraising campaign and expansion of the E-learning program; three year-plan;</li> <li>▪ Support for curriculum coordinator and research assistants;</li> <li>▪ Collaboration with School Boards and Ministries of Education.</li> </ul> </li> <li>○ Journal of Military and Strategic Studies <ul style="list-style-type: none"> <li>▪ In partnership with the Canadian Defence and Foreign Affairs Institute, its aim is to be the Journal of record for debates on contemporary Canadian strategic policy; to publish internationally on a regular basis; to include graduate students, non-academic commentators, academic contributions, and serving and retired military officers;</li> <li>▪ Support for research assistants;</li> <li>▪ Collaboration with Editorial Board.</li> </ul> </li> <li>○ Ross Ellis Memorial Lecture in Military and Strategic Studies <ul style="list-style-type: none"> <li>▪ In partnership with the Glenbow Museum and the Canadian Defence and Foreign Affairs Institute, present the Ross Ellis Memorial Lecture in Military and Strategic Studies (May 2003); Lieutenant-General (Retired) Romeo Dallaire, “Shake Hands With the Devil”.</li> </ul> </li> <li>○ Master of Strategic Studies (MSS) program <ul style="list-style-type: none"> <li>▪ In partnership with DND, offer distance delivery courses to CFB Edmonton beginning September 2003;</li> <li>▪ Support for graduate students;</li> <li>▪ Increase enrolment in on-campus MSS program;</li> <li>▪ In collaboration with the Canadian Defence Industries Association, establish an MSS Co-op program.</li> </ul> </li> </ul> </li> </ul>

- **Engagement of Students and Support of Student Activities**
  - Postdoctoral Fellowship Program: Host up to two post-doctoral fellows; provide top-up funding.
  - Support for Graduate Students: travel and related support for thesis research and conference participation; research associate stipends;
  - Support for Undergraduate Students
    - Provide support for the 6<sup>th</sup> Annual SMSS international conference (February 2004);
    - Ongoing support for SMSS activities.
- **Enhanced Cooperation with other Institutes, on and off campus**
  - **Council for Canadian Security in the 21<sup>st</sup> Century** - The Council for Canadian Security in the 21st Century (CCS21) is a broad-based national organization which encourages Canadians and their government to provide adequate numbers of well-equipped, well-trained Regular and Reserve military forces to protect Canada's interests. Key objectives include non-partisan participation in public debate about defence through preparation of reports and articles for circulation to government, media and the interested public. Under the direction of Dr. J. L. Granatstein, Chair of CCS21, membership has expanded from a founding group of 60 members in November 2001 to 850 members by the end of January 2003.
  - CANCAPS; co-sponsorship and hosting of the annual CANCAPS conference in Calgary, December 2003.
- **Administration and Program Support**
  - Dr Rob Huebert to serve as Acting Director of the Centre from January to June 2004 during Dr. Bercuson's sabbatical leave;
  - Continued funding of Events Coordinator/Research Associates;
  - Continued funding of subscriptions to journals and the acquisition of books;
  - Partial coverage of office administration and communication costs.
- **Outreach and Dissemination of SDF Program Output**
  - Increased profile in the media;
  - Increased numbers of graduate students;
  - Increased numbers of hits to the website;
  - Increased cooperation with DND Public Affairs in distributing SDF program related activities and outputs.

## Section 2 – Performance Indicators

### Satisfactory Capacity of Canadian academic community to contribute to the public policy debates and public education on defence and security issues

#### Level of academic research population (i.e. core group affiliated with the Centre/Chair) focused on security and defence issues with SDF centres

2.1	What is the number of core faculty involved in the Centre?	8
2.2	What is the number of staff involved in the Centre?	4
2.3	What is the number of graduate students involved in the Centre?	21
2.4	What is the number of research associates involved in the Centre?	4

#### Quality and attendance of target audience at Centre/Chair sponsored forums (e.g., seminar, conference, workshop) on security and defence

2.5	For each event, what was the number of attendees?	Number of Attendees <i>(If blank, data is not available)</i>	Nature of Attendees <i>(If blank, data is not available)</i>
2.6	For each event, what was the nature of the attendees?		
1	<b>Lecture</b> – Commander Deborah Kruciak, US Navy, Lt. Colonel Hendrik van der Gaag, Supreme Allied Command, Atlantic, NATO, “NATO in the 21 <sup>st</sup> Century,” September 12, 2002	31	Students, Faculty, DND representatives
2	<b>Lecture</b> – David Bercuson and Holger Herwig, CMSS, “James Cameron’s Bismarck”, September 19, 2003	85	Faculty, Students, Staff, DND Public Affairs, Media  Standing room only for a fascinating presentation. Received Calgary Herald media coverage at the event.
3	<b>Lecture</b> – Jack Granatstein, “Canada’s Army: Is it Still Relevant?”, October 8, 2002	57	Faculty, Students, Staff, DND Public Affairs, US Consulate
4	<b>Lecture</b> – Dwight Mason, Former US Chair, Permanent Joint Board on Defense, “Canada-US Relations: The Defence Factor”, October 10, 2002	42	Faculty, Students, General Public

5	<b>Lecture</b> – David Pratt, MP, Chair, SCONDVA, “Managing Canada’s Defence”, October 16, 2002	45	Faculty, Students, General Public, Media  A-Channel, Radio-Canada, and the Calgary Herald attended this informative lecture by David Pratt.
6	<b>Lecture</b> - Brigadier Chris Day, UK Consulate, Ottawa, “Strategic Defense in the UK: A New Chapter”, October 17, 2002	32	Faculty and Students
7	<b>Lecture</b> – Vice Chief of the Defence Staff, Lt.Gen. George MacDonald, “Remembering the Past, Preserving the Future”, November 8, 2002	41	Faculty, Students, DND Public Affairs, General Public
8	<b>Lecture</b> - James Donihee, “Leadership and Perspective of Fighter Force Operations”, November 14, 2002	20	Faculty, Students, General Public
9	<b>Lecture</b> - Paul Meyer, DFAIT, “Japanese Security Policy”, November 19, 2002	20	Faculty and Students
10	<b>Lecture</b> - Commodore Thiffault Assistant Chief of the Maritime Staff , “Operation Apollo: A Commander’s Perspective” , November 25, 2002	29	Faculty, Students, DND Representatives, General Public
11	<b>Lecture</b> - Dr. Barry Cooper, “Unholy Terror: Origin and Significance of Contemporary Terrorism”, January 20, 2003	62	Faculty, Students, DND Representatives, General Public
12	<b>Lecture</b> – Major Don Reese and Lt. Col. Bruce McKinnon, “Canadian UN Peacekeeping in Ethiopia”, January 23, 2003	25	Faculty, Students, General Public
13	<b>Lecture</b> - Arthur Gans, “What are Military Ethics and Why Do We Need Them in a Democratic Society?”, January 30, 2003	23	Faculty, Students
14	<b>Lecture</b> - Commodore W.F. O’Connell, Commander, Naval Reserve, “The Role of the Navel Reserve in the Current Strategic Environment”, January 31, 2003	28	Faculty, Students
15	<b>Roundtable</b> – Lt. General Romeo Dallaire, February 21, 2003	19	2 Faculty, 16 Students, 1 Staff Private meeting with students and staff at CMSS
16	<b>Lecture</b> – Dr. Iain Spence, Colonel, Australian Reserve, “Breaking with Tradition: The Australian Army Reserve’s Current Initiatives and Future Developments, March 10, 2003	15	Faculty, Students
17	<b>Conference</b> - ISROP Workshop, funded by DFAIT, on Central Asia: Security at the Crossroads, November 21-22, 2002	43	Faculty, Students, Non-Governmental Organizations, and Government
18	<b>Conference</b> – 5 <sup>th</sup> Annual SMSS Conference, “War and Security”, February 14-15, 2003	150	100 Students, 20 Faculty, 6 DND Representatives, US Consulate, General Public

19	<b>Consultation Visit</b> – Kevin Adams, DND Public Affairs, February 4, 2003	20	Faculty and Students
20	<b>Lecture</b> – Lynn Dickson, Youth Mine Ambassador, Alberta Region, and Brian Isfeld, father of Canadian Peacekeeper killed by an anti-personnel mine, Canadian Land Mine Awareness Week, February 25, 2003	14	Students
21	<b>Lecture</b> – Commodore Eric Lerhe, Commander, Canadian Fleet Pacific, “The Role of the Canadian Navy in Southwest Asia”, March 6, 2003	25	Faculty and Students
22	<b>Open Forum</b> – Armed Forces Week – Hosted by the SMSS, featuring speakers and DND displays, March 24-28, 2003	At the time of the preparation of this report, the lectures had not occurred.	
23	<b>Lecture</b> – Lt. (N) Luc Charron, Public Affairs Office, DND, “Afghanistan Public Affairs in Operation”, March 28, 2003	At the time of the preparation of this report, The lecture had not occurred.	

<b>Regional, national and international cooperation (joint hosting, visiting scholars, twinning and joint courses and research projects) with other institutions (including DND/CF) on security and defence issues.</b>			
<b>2.7</b>	<b>What is the number of instances?</b>	10	
<b>2.8</b>	<b>Per instance, what was the number of people/institutions involved?</b>	<b>Number of People/ Institutions Involved</b> <i>If blank, data is not available</i>	<b>Level of Cooperation</b> <i>If blank, data is not available</i>
<b>2.9</b>	<b>Per instance, what was the level of cooperation (e.g., faculty, student)</b>		
	<b>Instance 1</b> – “Council for Canadian Security in the 21 <sup>st</sup> Century”, J.L. Granatstein, Chair	850 members guided by an Advisory Committee	Faculty, Students, General Public
	<b>Instance 2</b> - Canadian Arctic Resource Committee (CARC) Board member, Ottawa (R. Huebert)		Voting member/Board member  Meet in Ottawa once a year. Organized a major conference in cooperation between CMSS and CARC.
	<b>Instance 3</b> – Canadian Consortium on Asia Pacific Security (CANCAPS), Vice-President/President, Ottawa (R. Huebert)		Faculty, Students  Meet for the annual meeting. As VP helped coordinate actions of the executive. Became president in December 2002. Will host the 2003 annual conference.
	<b>Instance 4</b> – Canadian Association for Security and Intelligence Studies (CASIS), Voting member/Board member (R. Huebert)		Faculty, Students  Coordinate activities of CASIS.
	<b>Instance 5</b> - Participant in 2 workshops organized by the Department of Foreign Affairs and International Trade, 1 in Ottawa and 1 by conference call. (J.F. Keeley)		Faculty  Workshop participation.
	<b>Instance 6</b> - Lecture - British Military Genealogical Research, English Special Interest Group, May 23, 2002, Museum of the Regiments Library, 16 attending (J. Roseneder)	16	
	<b>Instance 7</b> - Aboriginal Veterans Archives, McDougall Family, Peigan Reserve, November 27, 2002, Museum of the Regiments Library & Archives, 5 attending (J. Roseneder)	5	

	<b>Instance 8</b> - 3 week International Visitors Program, US State Department; traveled to 5 cities in US to attend private meetings with individuals and organizations involved in US foreign and defense policy at the invitation of the US Consulate General, Calgary, May 2002 (N. Pearson Mackie)	16 (1 Canadian, 15 Europeans)	
	<b>Instance 9</b> – SMSS Tour to CFB Esquimalt; Briefing by Dr. James Boutilier, Victoria BC, October 2002(N. Pearson Mackie)	2 (CMSS & CFB Esquimalt)	Faculty, students
	<b>Instance 10</b> - Media Advisory, “9/11: One year later, we’re still not ready”, press conference in Ottawa, September 9, 2002 (M. Stephenson, SMSS President; J.L. Granatstein, CCS21 Chair)	3 (CMSS, CCS 21, CDA)	Canadian Forces leaders, CCS 21, Conference of Defence Associations, general public



<b>Level of activity of Centre/Chair associates at relevant outside events (such as conferences, workshops, seminars, political meetings)</b>				
<b>2.10</b>	<b>Per instance, what was the number of Centre/Chair speakers?</b>	<b>Number of Centre/ Chair Speakers</b>	<b>Number of Attendees</b> <i>(If blank, data is not available)</i>	<b>Number of Discussants</b> <i>(If blank, data is not available)</i>
<b>2.11</b>	<b>Per instance, what was the number of attendees?</b>			
<b>2.12</b>	<b>Per instance, what was the number of discussants?</b>			
	<b>Instance 1</b> – Interviewer, translator, researcher, “Bismarck,” James Cameron director; battleship “Bismarck” Discovery Channel, May to December 2002 (D.J. Bercuson and H. Herwig)	2		
	<b>Instance 2</b> – “Terrorists and the dirty nuclear bomb,” <i>Ending Terrorism: What can G8 Countries do?</i> Project Ploughshares, Calgary May 3-4, 2002 (R. Huebert)	1		
	<b>Instance 3</b> – “Canadian Northern Foreign Policy,” <i>Canada-Norwegian Relations: A workshop in Honour of the King of Norway</i> , Canadian Centre for Foreign Policy Development, Ottawa, May 6, 2002 (R. Huebert)	1		
	<b>Instance 4</b> – “The Canadian Navy – Continental Maritime Security and Beyond” <i>Canadian Defence and the Canada-US Strategic Partnership</i> , Centre for the Study of the Presidency; Centre for Security and Defence Studies – Carleton University; and Canadian Defence and Foreign Affairs Institute, Ottawa September 5-6, 2002. (D.J. Bercuson and R. Huebert)	2		
	<b>Instance 5</b> – “Maritime and Space Boundaries of Canada-Ongoing Issues for Canadian Border Security,” <i>BorderLines: Canada in North America</i> Calgary September 13-14, 2002 (R. Huebert and D. Bercuson)	2		
	<b>Instance 6</b> – “The Return of the Vikings: New Challenges for the Canadian North,” <i>Canada’s Oceans: Research Management, and the Human Dimension</i> , Ocean Management Research Network National Conference, Ottawa, October 25-27, 2002 (R. Huebert)	1		
	<b>Instance 7</b> – “The Arctic Council,” <i>Canada-United States Environmental Relations: From Bilateral Conflicts to Global Alliance?</i> l’Observatoire de l’ecopolitique internationale, Centre d’etude des politiques et de Securite, Montreal November 15, 2002 (R. Huebert)	1		

<b>Level of activity of Centre/Chair associates at relevant outside events (such as conferences, workshops, seminars, political meetings)</b>				
	<b>Instance 8</b> – “Welcome and Introduction,” Co-organizer and participant, <i>Central Asia: Security at the Crossroads</i> , CMSS, University of Calgary, November 21-22 (J. Ferris, J.F. Keeley and R. Huebert)	3	40	
	<b>Instance 9</b> – “A Canadian Perspective on the Precautionary Principle,” Ocean Management Research Network (ORAN) Web-based Time Discussion #1 Precautionary Principle, March 11-23, 2002 (R. Huebert)	1		
	<b>Instance 10</b> – “The Canadian Navy – Continental Maritime Security and Beyond” <i>Canadian Defence and the Canada-US Strategic Partnership</i> , Centre for the Study of the Presidency; Centre for Security and Defence Studies – Carleton University; and Canadian Defence and Foreign Affairs Institute, Ottawa September 5-6, 2002 (R. Huebert)	1		
	<b>Instance 11</b> – “C4ISREW in the Context of Classical Strategy”, Australian Centre for Airpower Studies, 26 May 2002, <b>Conference on Airpower in the Twenty-First Century</b> , Australian Defence Forces Academy, Canberra (J. Ferris)	1		
	<b>Instance 12</b> – “The British Fighting Services and Japan, 1914-1922”, <b>International Conference on the Anglo-Japanese Alliance</b> , The University of Glasgow, 13 September 2002, Glasgow (J. Ferris)	1		
	<b>Instance 13</b> – “Intelligence and Information Warfare”, <b>Journeys Through Shadows, Conference on The Future of Intelligence Studies</b> , 12 November, 2002, Department of International Relations, The University of Wales, Aberysteth, Gryggynog, Wales (J. Ferris)	1		
	<b>Instance 14</b> – “British Signals Intelligence 1890-1945”, <u>Paper to the Conference on Signals Intelligence</u> , The Center for Cryptological History, The National Security Agency, Fort Meade, Maryland, 26 September 2002 (J. Ferris)	1		
	<b>Instance 15</b> – “War & Security”, 5 <sup>th</sup> Annual SMSS Conference, Calgary, Chair and Commentator at panel on Economic Sanctions in Iraq, February 15, 2002 (J.F. Keeley); Co-Chairs Cynthia Drader and Jean-Pierre Marchant; Presenters: Bob Bergen, Jillian Dowding, Whitney Lackenbauer, Aaron Plamondon, et al	20	150	55
	<b>Instance 16</b> – Fraser Institute Student Seminar on Public Policy, Radisson Hotel, Saskatoon, March 8, 2002 (B. Cooper)	1		

<b>Level of activity of Centre/Chair associates at relevant outside events (such as conferences, workshops, seminars, political meetings)</b>				
	<b>Instance 17</b> – Fraser Institute Student Seminar on Public Policy, Holiday Inn, Winnipeg, March 9, 2002 (B. Cooper)	1		
	<b>Instance 18</b> – Fraser Institute Student Seminar on Public Policy, Sheraton Centre Hotel, Toronto, March 2002 (B. Cooper)	1		
	<b>Instance 19</b> – Fraser Institute Student Seminar on Public Policy, Telus Convention Centre, Calgary, March 2003 (B. Cooper)	1		
	<b>Instance 20</b> – Fraser Institute Student Seminar “Exploring Public Policy Issues”, Westin Calgary Hotel, January 26, 2003 (B. Cooper)	1		
	<b>Instance 21</b> – “Islam and the Defence of Liberty,” Liberty Fund Conference held in Savannah, GA, 27-30 June, directed by E. Sandoz and D. Walsh. Discussion leader. (B. Cooper)	1		
	<b>Instance 22</b> – “Hobbes’s Place—The Emergence of Modern Liberty: The Assessments of Oakeshott, Strauss, and Voegelin,” Liberty Fund Conference held in San Francisco, CA, 21-24 November 2002, directed by Tim Fuller. (B. Cooper)	1		
	<b>Instance 23</b> – “2002-2003 Socratic Leadership Seminar,” Liberty Fund conference held in Indianapolis, IN, 18-20 October 2002, directed by Alan Russell. (B. Cooper)	1		
	<b>Instance 24</b> – “Liberty and Responsibility in Santayana’s <u>Dominations and Powers</u> ,” Liberty Fund Conference held in Huston, TX, 8-11 August, directed by E. Sandoz. (B. Cooper)	1		
	<b>Instance 25</b> – “Terrorism and Television,” presented at Hill Memorial Library, Louisiana State University, Baton Rouge, July 2002. Invited. (B. Cooper)	1		
	<b>Instance 26</b> – “Comparative Federalism: The US and Canada,” presented at the Bohemian Grove, Monte Rio, CA, 19 July 2002. (B. Cooper)	1		
	<b>Instance 27</b> – “Terrorism Today,” presented at the Calgary YPO University, 17 September 2002 (B. Cooper)	1		
	<b>Instance 28</b> – “Terrorism, Canada, and America’s Northern Command,” presented at The Fraser Institute, Vancouver, 16 May 2002. (B. Cooper)	1		
	<b>Instance 29</b> – “Environmentalists and Property Rights,” presented at the Council for National Policy, annual meeting, Banff, 5 October 2002. (B. Cooper)	1		

<b>Level of activity of Centre/Chair associates at relevant outside events (such as conferences, workshops, seminars, political meetings)</b>				
	<b>Instance 30</b> – "Electronic Democracy," paper presented at the University of Augsburg, Germany, 10 May 2002. (B. Cooper)	1		
	<b>Instance 31</b> – "Terrorism and Spiritual Perversity," paper presented at the University of Erlangen, 14 May 2002. (B. Cooper)	1		
	<b>Instance 32</b> – "Terrorism and Canada's Military," paper presented to the McIntyre Collegium, Magrath, AB, 6 July 2002. (B. Cooper)	1		
	<b>Instance 33</b> – "Modern Terrorism," paper presented to the world Oil Conference, Calgary, sponsored by the Canadian Energy Research Institute, January 2003. (B. Cooper)	1		
	<b>Instance 34</b> – "Property Rights and Environmentalism Banff National Park," Paper presented, Council for National Policy, Banff Springs Hotel, 5 October 2002. (B. Cooper)	1		
	<b>Instance 35</b> – Hosted, "2002 Environmental Awareness Evening: Dinner with Bjorn Lomborg," Crystal Ballroom, Palliser Hotel, 7 October 2002. (B. Cooper)	1		
	<b>Instance 36</b> – "Religion-based Terrorism" YPO, Talk to the Calgary Chapter, Mewata Armoury, Officers Mess, 17 September 2002. (B. Cooper)	1		
	<b>Instance 37</b> – "Leadership Conference" Mackinac Center, Midland, MI, 2-4 May 2002. (B. Cooper)	1		
	<b>Instance 38</b> – "Canadian Defence and the Canada-US Strategic Partnership," conference, Ottawa, 5-6 September 2002. (B. Cooper)	1		
	<b>Instance 39</b> – "Completely worn out by service in France": Combat Stress and Breakdown among Senior Officers in the Canadian Corps," paper presented at the 13 <sup>th</sup> Wilfrid Laurier Military History Colloquium, Waterloo, May 3-4, 2002. Invited. (P. Brennan)	1		
	<b>Instance 40</b> – "Through Canadian Eyes: How Journalists Interpreted the Post-1945 World of Canadian Foreign Policy," paper presented at the Organization for the Study of the History of Canada Conference, Montreal, October 4-5, 2002. Invited. (P. Brennan)	1		
	<b>Instance 41</b> – "A Man (or Woman) for All Seasons: What the Canadian Public Expects from Canadian General Officers", presented to the Newly Promoted Brigadier-Generals and Commodores Symposium, Canadian Forces College, Toronto, October 2002. (D.J. Bercuson)	1		

<b>Level of activity of Centre/Chair associates at relevant outside events (such as conferences, workshops, seminars, political meetings)</b>				
	<b>Instance 42</b> – “Ethics in Operations: A Historian’s Perspective” presented to the Land forces Western Area Chaplain’s Conference on Values and Operations, Edmonton, October 2002. (D.J. Bercuson)	1		
	<b>Instance 43</b> – “What’s Past is Prologue: The Global Soldier of the Future”, presented to the Pacific Armies Management Seminar, Calgary, August 2002. (D.J. Bercuson)	1		
	<b>Instance 44</b> – “Learning the Past, Explaining the Present, Preparing for the Future: What Alberta Social Studies Should Aim For”, presented to the Alberta Teacher’s Association 2002 Social Studies Conference, Calgary, October 2002. (D.J. Bercuson)	1		
	<b>Instance 45</b> – Testified before the Standing Committee on Foreign Affairs and International Trade, - North American Integration and Canada’s Role in the Light of New Security Challenges and the Study of the Agenda of the 2002 G8 Summit. May 8, 2002 (R. Huebert)	1		
	<b>Instance 46</b> – Participated in Deputy Chief of the Defence Staff Annual Retreat – “Towards an Expeditionary Concept of Operations for the Canadian Forces.” February 11-13, Montebello Quebec (R. Huebert).	1		
	<b>Instance 47</b> – Participated in Retreat with Bill Graham, Minister of Foreign Affairs on international security, September 6, 2002 Ottawa. (R. Huebert).	1		
	<b>Instance 48</b> – Back to the Future @ Your Library: The Alberta Library Conference, Jasper AB, April 25-28, 2002 (J. Roseneder)	1		
	<b>Instance 49</b> – Inventing Our Future: The Annual Conference of the Canadian Library Association, Halifax NS, June 19-22, 2002 (J. Roseneder)	1		
	<b>Instance 50</b> – CASIS 2002: The New Intelligence Order: Knowledge for Security and International Relations. Ottawa ON, September 26-28, 2002 (R. Kott and J. Roseneder)	2		
	<b>Instance 51</b> – Museums Alberta Conference. Wetaskiwin, AB, October 25-26, 2002 (J. Roseneder)	1		
	<b>Instance 52</b> – Workshop on Alternative Publishing. University of Calgary Information Resources, Calgary AB, November 12, 2002 (J. Roseneder)	1		

<b>Level of activity of Centre/Chair associates at relevant outside events (such as conferences, workshops, seminars, political meetings)</b>				
	<b>Instance 53</b> – Attended Conference of Defence Associations Student Symposium, "Security and Defence: National and International Issues" In collaboration with the Centre for International Relations at Queen's University, November 1-2, 2002 (B. Bergen, L. Dias Gunawardena, M. Farrell, C. Hodgson, K. Mascardelli, A. Plamondon, M. Stephenson)	7		
	<b>Instance 54</b> – The Irma Parhad Summer Studentship Symposium entitled "The Conflict in Colombia" University of Calgary, Calgary, Alberta, 18 – 19 October 2002. (J. Dowding)	1	70	
	<b>Instance 55</b> – The Graduate Student Conference on "Twentieth-Century Latin America" Columbia University, New York, USA, 1 March 2003. (J. Dowding)	1		
	<b>Instance 56</b> - "Air Training and Aboriginal Lands: A Century of Cooperation, Conflict, and Resistance." Paper to be delivered at the Underhill Graduate Student Colloquium, Carleton University, March 2003. (P.W. Lackenbauer)	1		
	<b>Instance 57</b> - "The Canadian Rangers: Protectors of the North." Invited paper delivered at the Joint and Combined Warfare Symposium, Canadian Forces College, Toronto, December 2002. (P.W. Lackenbauer)	1		
	<b>Instance 58</b> - Panel moderator and issue presenter, "Citizen Soldiers," Bridging the Gap: Reserve Forces and their Role in Civil Society conference, Calgary, March 2002. (P.W. Lackenbauer)	1		
	<b>Instance 59</b> - Summer Workshop on Analysis of Military Operations and Strategy (SWAMOS). Selected to participate from an international competition. Three-week seminar hosted by Institute for War and Peace Studies, Columbia University, held at Cornell University, New York. July 2002. (P.W. Lackenbauer)			
	<b>Instance 60</b> – National Collegiate Security Conference (NCSC), Georgetown University, Washington DC, Model UN Team (delegation victory), October 2002. (P. Boyle, President)	11		
	<b>Instance 61</b> – McGill Model UN Assembly, Montreal, PQ, January 2003. (P. Boyle)	18		
	<b>Instance 62</b> – Model UN Team – World in Crisis Simulation (WICS), Calgary, March 22-23, 2003 (P. Boyle)	18		

<b>Level of activity of Centre/Chair associates at relevant outside events (such as conferences, workshops, seminars, political meetings)</b>				
	<b>Instance 63</b> – Lieutenant-Colonel Pat Stogran (Army), Captain (N) Calvin Mofford (Navy), and Lieutenant-Colonel Gord Smith (Air Force), “Operation APOLLO: The Canadian Forces’ Contributions to the International Campaign Against Terrorism”, DND Public Affairs, Calgary, November 21, 2002. (CMSS research associates and students)	12		
	<b>Instance 64</b> – Symposium – Canada and September 11: Impact and Responses, September 18, 2002, Faculty of Communication and Culture, U of C, Calgary, Presentation (J.F. Keeley)	1		
	<b>Instance 65</b> – International Week Speaker Series – “Canada/US Relations After 9/11”, Panel Discussion, February 4, 2003 Presentation (R. Huebert)	1		
	<b>Instance 66</b> – Panel Discussion – Power and Terror: Noam Chomsky in our Times, January 29, 2003, Panelist (J. Keeley)	1	750	3
	<b>Instance 67</b> – Roundtable Luncheon: “Terrorism and Counterterrorism: Understanding the New Security Environment”, Colonel Russell D. Howard, United States Army, February 13, 2003 (by invitation – US Consulate General)	12		
	<b>Instance 68</b> – Formal Mess Dinner in support of “DIEPPE: Canada’s Sacrifice”, November 9, 2002, Fairmont Palliser, Calgary, Keynote Speakers (D. Bercuson and P. Brennan)	3		
	<b>Instance 69</b> – Minister’s Monitoring Committee meeting and consultation, Ottawa, April 8-9, 2002 (D. Bercuson)	1		
	<b>Instance 70</b> – Minister’s Monitoring Committee meeting and consultation with CDA, Toronto, May 7, 2002 (D. Bercuson)	1		
	<b>Instance 71</b> – Minister’s Monitoring Committee meeting and consultation, Ottawa, July 24-25, 2002 (D. Bercuson)	1		
	<b>Instance 72</b> – Minister’s Monitoring Committee meeting and consultation with Minister McCallum, Toronto, August 14-15, 2002 (D. Bercuson)			
	<b>Instance 73</b> – Minister’s Monitoring Committee meeting and consultations, Toronto, November 28-29, 2002 (D. Bercuson)	1		
	<b>Instance 74</b> – Minister’s Monitoring Committee meeting and consultations, Toronto, February 6, 2003 (D. Bercuson)	1		
	<b>Instance 75</b> – Minister’s Monitoring Committee- Visit to Bosnia, February 16 - 24, 2003 (D. Bercuson)	1		

<b>Level of activity of Centre/Chair associates at relevant outside events (such as conferences, workshops, seminars, political meetings)</b>			
	<b>Instance 76</b> – Outreach visit to NORAD Headquarters, Colorado Springs, CO, Hosted by DND Public Affairs, May 20-22, 2002 (R. Szeto)	1	20

<b>Rates of publication</b>	
<b>2.13</b>	<b>What was the number of peer reviewed journals publications?</b> 54 (23 reviews, 31 articles)
<b>2.14</b>	<b>What was the number of academic and commercial press publications?</b> 41 (30 chapters, 6 books)
<b>2.15</b>	<b>What was the number of other publications?</b> 3

<b>Number of research grants/awards on security and defence issues awarded to academic and research population within SDF</b>			
<b>2.16</b>	<b>What was the number of grants issued?</b>	51	Total value of grants: \$1,020,561
<b>2.17</b>	<b>Per grant issued, who issued the grant(s)?</b>	<b>Who Issued Grant(s)</b>	<b>Value of Grant(s)</b>
<b>2.18</b>	<b>Per grant issued, what was the value of the grant(s)?</b>		
	<b>Grant 1</b> –Research Grant - DewLine research project with the Arctic Institute of North America (AINA) (R. Huebert)	University of Calgary Planning Initiative Fund (PIF)	\$15,000
	<b>Grant 2</b> –Workshop Grant - International Security Research and Outreach Program (ISROP) Non-Proliferation, Arms Control and Disarmament Division, November 2002, <i>Central Asia: Security at the Crossroads</i> (R. Huebert)	Department of Foreign Affairs and International Trade (DFAIT)	\$20,750
	<b>Grant 3</b> – Ocean Management National Research Network Initiative, Network Development Funding (R. Huebert)	Social Sciences and Humanities Research Council of Canada (SSHRC), Department of Fisheries and Oceans (DPO)	\$85,000
	<b>Grant 4</b> – Killam Resident Fellowship (R. Huebert)	Killam Trust	\$11,000
	<b>Grant 5</b> - Standard Research Grant (H. Herwig)	SSHRC	\$10,685
	<b>Grant 6</b> – Canada Research Chair in Military and Strategic Studies (H. Herwig)	CRC Program	\$200,000
	<b>Grant 7</b> – CRC Graduate student support (H. Herwig)	CRC Program	\$25,000
	<b>Grant 8</b> – CFI infrastructure grant (H. Herwig)	Canada Foundation for Innovation (CFI)	\$112,800
	<b>Grant 9</b> – Research grant (J. Ferris)	University of Calgary Research Grants Committee (URGC)	\$6,000



	<b>Grant 10</b> – Research grant (B. Cooper)	SSHRC	\$12,000
	<b>Grant 11</b> – Province of Alberta Graduate Student Scholarship (J. Dowding)	Province of Alberta	\$9,300
	<b>Grant 12</b> – Irma Parhad Student Fellowship (J. Dowding)	Irma Parhad Foundation	\$5,000
	<b>Grant 13</b> – Graduate Research Assistantship (J.P. Marchant)	Faculty of Social Sciences University of Calgary	\$6,000
	<b>Grant 14</b> – PhD Research Grant (P.W. Lackenbauer)	SSHRC	\$16,700
	<b>Grant 15</b> – Ralph Steinhauer Award of Excellence (P.W. Lackenbauer)	Heritage Trust Fund Province of Alberta	\$20,000
	<b>Grant 16</b> – Killam Research Allowance, Honorary Izaak Walton Killam Memorial Scholarship (P.W. Lackenbauer)	Killam Trust	\$3,000
	<b>Grant 17</b> – Graduate Assistantship (B. McAuley)	CMSS – Canada Research Chair	\$6,221
	<b>Grant 18</b> – Graduate Teaching and Research Assistantships (C. Drader)	CMSS – Canada Research Chair Department of Political Science	\$12,442
	<b>Grant 19</b> – Graduate Research Assistantship (R. Szeto)	Department of History	\$6,221
	<b>Grant 20</b> – Graduate Research Assistantships (S. Wheatley)	CMSS – Canada Research Chair Faculty of Social Sciences	\$12,442
	<b>Grant 21</b> – E-Learning Developmental Grant (Centre); September 2002	Canadian Defence and Foreign Affairs Institute (CDFAI)	\$5,000
	<b>Grant 22</b> – Lecture Sponsorship – Ross Ellis Memorial Lecture, January 2003 (Centre)	CDFAI	\$6,000
	<b>Grant 23</b> – E-Learning Developmental Grant (Centre); January 2003	Canadian Defence and Foreign Affairs Institute (CDFAI)	\$20,000
	<b>Grant 24</b> – General Operating Grant (Centre)	Foundation donation	\$64,000
	<b>Grant 25</b> – Operating Grant (10 year commitment) (Centre)	Foundation endowment	\$80,000
	<b>Grants 26 – 39</b> – SMSS 5 <sup>th</sup> Annual Conference, <i>War and Security</i> (C. Drader and J.P. Marchant)  <i>One of the best student conferences in North America in the field of security studies, this conference featured keynote speakers, Colonel Russ Howard, US Military Academy and Dr. Joel Sokolsky, Royal Military College. Due to circumstances beyond the organizers' control, the special session on "Canadian Forces Capabilities and Deployments" by Major-General Cameron Ross</i>	CDFAI Conference Grant	\$5,000
		SDF Special Projects Grant	\$5,000
		David E. Scott – sponsorship	\$1,200
		International Mat of Canada – conference sponsorship	\$600
		US Consulate - sponsorship	\$200
		Colonel Sam Blakely – conference sponsorship	\$100
		Graduate Students' Association	\$1000
		U of C Students' Union	\$1000

	<i>was unfortunately cancelled. With the assistance of DND Public Affairs, Colonel Bill Cleland, CD Commander, 4 Wing, CFB Cold Lake, gave a keynote address on "Why Canada Needs a Fighter Force" and Major Jamie Robertson, Public Affairs Office Vancouver, led a roundtable discussion on "Ethical Considerations of Military-Media Relations on Operations".</i>	Faculty of Graduate Studies	\$1000
		Department of History	\$750
		Department of Political Science	\$750
		Department of Greek and Roman Studies	\$250
		Consul for Columbia	\$200
		Faculty of Social Sciences	\$1000
	<b>Grant 40</b> – Council for Canadian Security in the 21 <sup>st</sup> Century (CCS 21), January 2003 (Centre)	Foundation donation	\$58,000
	<b>Grant 41</b> – Museum of the Regiments Aboriginal Veterans Archives; two-year grant (J. Roseneder)	Museums Alberta	\$50,000
	<b>Grant 42</b> – Museum of the Regiments Library (J. Roseneder)	Royal Alberta United Services Institute	\$1,000
	<b>Grant 43</b> – Museum of the Regiments Librarian/Archivist – Travel Assistance (J. Roseneder)	Museums Alberta	\$150
	<b>Grant 44</b> – Museum of the Regiments Library (J. Roseneder)	Calgary Foundation	\$20,000
	<b>Grant 45</b> – Research Grant – Paper on Canada's need for a new defence policy (CMSS)	Defence Associations National Network – Pacific Region Society	\$1,500
	<b>Grant 46</b> – Weller Prize – Graduate Thesis Award (R. Kott)	CASIS	\$250
	<b>Grant 47</b> – Educational Grant - To develop a prototype "Canadian Military Journalism Course" July 22-28, 2002 (B. Bergen)	CDFAI	\$20,000
	<b>Grant 48</b> – Alberta Graduate Student Scholarship, 2002-2003 (J. Dowding)	Alberta Learning, Government of Alberta	\$2,000
	<b>Grant 49</b> – Alberta Graduate Student Scholarship, 2002-2003 (J.P. Marchant)	Alberta Learning, Government of Alberta	\$2,000
	<b>Grant 50</b> – The University Budget Committee 2002-03 allocation to CMSS (one full-time administrative position)	University of Calgary	\$52,050
	<b>Grant 51</b> – Research Associate funding (one-time)	Faculty of Social Sciences University of Calgary	\$25,000

## Healthy interest in security and defence-related issues among Canadian students

### Courses with minimum 50% security and defence content

2.19	What was the number of courses offered in 2002-2003 (with 50% security and defence content)?	27
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### Demand for enrolment at graduate/post-graduate studies level (e.g., political science with security or defence focus) and in undergraduate courses

2.20	What was the number of enrolments?	1195 graduate and undergraduate students
2.21	What was the number of courses functioning at capacity?	20

### Number of research activities completed (theses, dissertations)

2.22	What was the number completed?	9
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### Graduate work and employment in DND, related departments or industry

2.23	What was the proportion of Centre/Chair graduate students pursuing further graduate work or employment in relevant fields (e.g., DND, DFAIT, private sector)?	<p>100% placement of CMSS graduates (2/2, Kirk and Kott)</p> <p>Dylan Kirk – Foreign Service, Department of Foreign Affairs and International Trade, Ottawa</p> <p>Richard Kott – Operations Analyst, Office of Critical Infrastructure Protection and Emergency Preparedness, Ottawa</p>
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### Number of faculty or full-term equivalents involved in SDF courses

2.24	What is the number of faculty teaching courses?	8
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## Adequate awareness of security and defence issues among general public

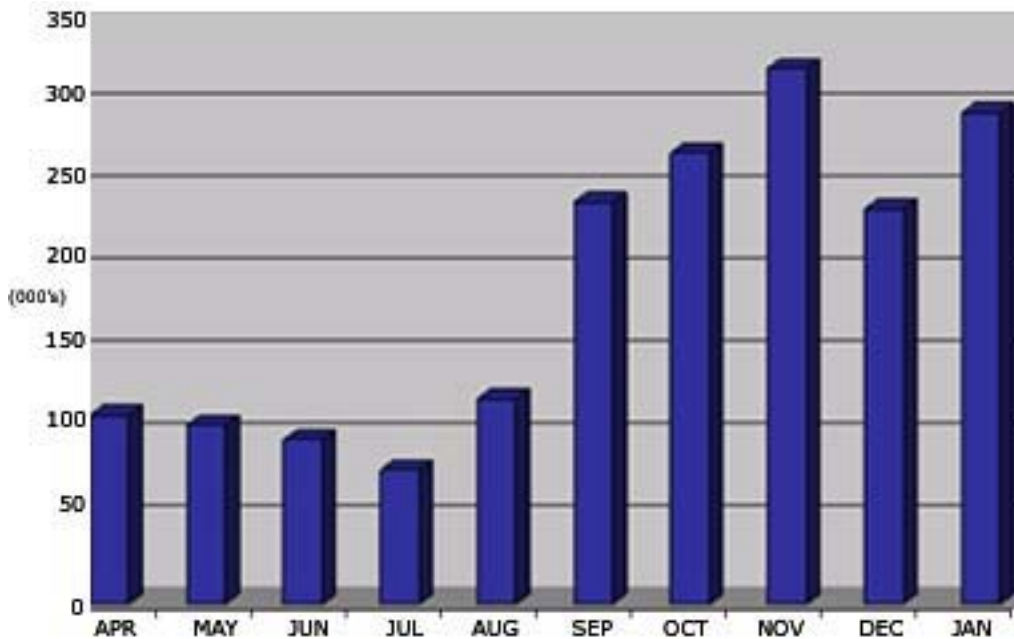
<b>Number of web hits on key pages / Centres to define key sites</b>		
<b>2.25</b>	<p><b>What are the key sites?</b></p> <p>(This general overview provides total numbers of web sessions and hits on the website, including geographic network locations by continent from April 1, 2002 to January 31, 2003. Downloads off the web sites were negligible since most of the content is simply “printable” as is.)</p>	<p>CMSS Web Site  <a href="http://www.stratnet.ucalgary.ca">www.stratnet.ucalgary.ca</a>                      News &amp; Views  <a href="http://www.stratnet.ucalgary.ca/news_frames/">www.stratnet.ucalgary.ca/news_frames/</a>                      Research and Resources  <a href="http://www.stratnet.ucalgary.ca/research/">www.stratnet.ucalgary.ca/research/</a>                      Journal of Military and Strategic Studies  <a href="http://www.stratnet.ucalgary.ca/journal/">www.stratnet.ucalgary.ca/journal/</a>                      E-learning Website  <a href="http://www.stratnet.ucalgary.ca/elearning/">www.stratnet.ucalgary.ca/elearning/</a>                      Master of Strategic Studies (MSS) Program  <a href="http://www.stratnet.ucalgary.ca/mss/">www.stratnet.ucalgary.ca/mss/</a>                      Council for Canadian Security in the 21st Century  <a href="http://www.ccs21.org">www.ccs21.org</a>                      SMSS Website  <a href="http://www.stratnet.ucalgary.ca/smss/">www.stratnet.ucalgary.ca/smss/</a>                      U of C Model UN Website  <a href="http://www.ucalgary.ca/~modelun/">www.ucalgary.ca/~modelun/</a>                      International Reserves Web Site  <a href="http://www.stratnet.ucalgary.ca/irp/">www.stratnet.ucalgary.ca/irp/</a>                      Centre for Military and Strategic Studies (CMSS) – Center for Hemispheric Defense Studies (CHDS) Scholarship  <a href="http://www.stratnet.ucalgary.ca/chds/">www.stratnet.ucalgary.ca/chds/</a></p>
<b>2.26</b>	<b>What was the total number of hits to these sites?</b>	1,914,519
<b>2.27</b>	<b>What was the total number of sessions on the website?</b>	165,481

**Sessions by Geographic Network Location**

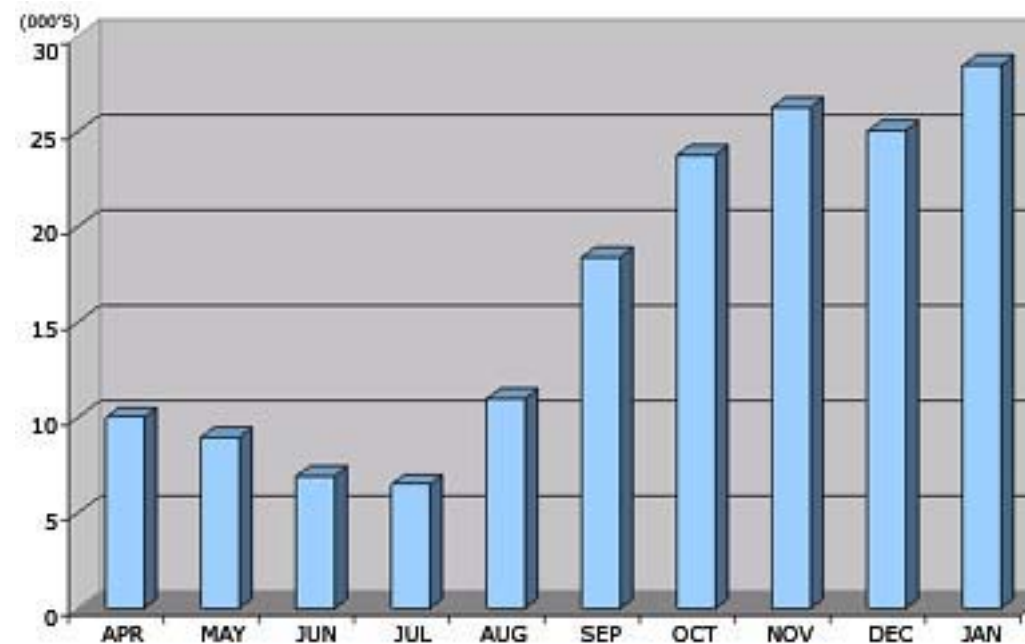
Geographic network location by continent measuring national and international reach.

North America (United States: 49,149) (Canada: 21,043)	70,307
South America	180
Europe	6028
Asia	1232
Australia & Oceania	676
Africa	102

**Total Hits (April 2003 to January 2003)**



**Total Sessions (April 2003 to January 2003)**



[www.ccs21.org](http://www.ccs21.org)

Initially organized by a group of concerned Canadians, CCS21 produced a report entitled, "*To Secure a Nation*" in November 2001 which urged the Government to undertake a full Defence and Security Review. The campaign to expand the membership of the advocacy group began in April 2002 through invitations by mail, a media awareness drive, and public meetings. An integral part of this initiative was the implementation of a web site at [www.ccs21.org](http://www.ccs21.org). Since that time, the web site has registered a total of 392,430 hits.

CCS21 efforts to expand its membership are ongoing. Members and media receive monthly updates in the form of commissioned columns on pertinent defence and security issues. Opportunities to participate in public forums such as the "Dialogue on Foreign Policy" launched by Foreign Affairs Minister Graham in January 2002 are highlighted. Members were responsive to letter-writing initiatives conducted in July and December, 2002. In the latter instance, there was a 20% response rate.

On September 9, 2002, CCS21 presented a second report, "*The People's Defence Review*" at a press conference in Ottawa, held in conjunction with the Conference of Defence Associations and other organizations. Media interest was generated by the release of the Review, and public awareness heightened. The total number of hits for this month alone was 106,353. (For more information, refer to Appendix: CCS21 Web Site Statistics—April 2002 to January 2003.)

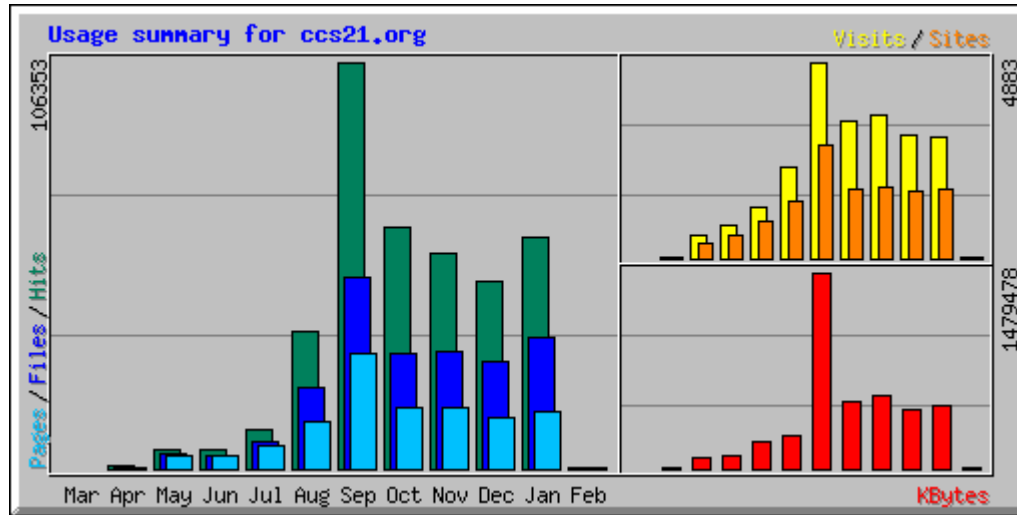
In January 2003, an Advisory Committee was established to offer advice on defence policy and strategy in the coming year. The members are:

- Prof. Rick Linden, Winnipeg, former CF Chief of Reserves
- Ross Campbell, Ottawa, former Ambassador to NATO
- Tom Hoppe, Elgin, Ont., a much decorated former NCM
- Prof. Penny Bryden, Sackville, N.B., Chair of History, Mount Allison University
- Tom Caldwell, Toronto, Caldwell Investments
- J. L. Granatstein, Chair, CCS21

In addition to both reports being available on the web, [www.ccs21.org](http://www.ccs21.org) offers monthly articles, research papers, a humour section, media coverage and links related to Canadian defence. Any one can become a member of CCS21 and can register online at no cost.

The discussion board was added in August 2002 and by the end of January 2003, its membership has grown to just over 200. It has become an outstanding success, encouraging people throughout the nation to not only comment on the monthly articles available on the web site, but also to discuss the state of Canadian defence in all of its aspects. As of February 5, 2003, there were a total of 133 topics and 1159 postings. The discussion board captures the essence of the mission of CCS21 which is to provide a meaningful forum for Canadians living in Canada and abroad to debate openly about defence policy and the future of the military. The discussion board is open to the public after registering online at <http://ccs21.org/cgi-bin/yabb/YaBB.cgi>.

## Appendix: CCS21 Web Site Statistics—April 2002 to January 2003



Month	Daily Avg				Monthly Totals						
	Hits	Files	Pages	Visits	Sites	KBytes	Visits	Pages	Files	Hits	
Jan-03	1955	1115	473	96		1732	475799	2994	14692	34568	60605
Dec-02	1583	903	433	98		1650	447594	3051	13431	28012	49100
Nov-02	1878	1024	524	118		1781	550924	3546	15727	30738	56349
Oct-02	2043	966	517	110		1717	511552	3433	16029	29961	63361
Sep-02	3545	1668	999	162		2833	1479478	4883	29993	50059	<b>106353</b>
Aug-02	1158	689	391	73		1441	245976	2263	12135	21371	35924
Jul-02	326	226	200	41		936	199706	1293	6224	7025	10127
Jun-02	167	117	105	27		549	102986	833	3170	3534	5030
May-02	161	124	102	18		369	84970	580	3167	3844	4991
Apr-02	46	34	24	3		30	4198	46	292	415	553
<b>Totals</b>							<b>4103382</b>	<b>22928</b>	<b>114883</b>	<b>209554</b>	<b>392430</b>

<b>Presence in various media</b>		
<b>2.28</b>	<b>What was the number of interviews?</b>  <i>Note: The data collected for this section is approximate based on estimates provided by Centre Associates and searches conducted by graduate student assistants.</i>	100 Television interviews 64 Newspaper interviews 134 Radio interviews 3 Magazine interviews  141 Newspaper articles 191 TV/Radio segments  Includes perspectives and opinions on Canadian Forces and defence and security issues.
<b>2.29</b>	<b>What was the number of OpEd articles?</b>	65
<b>2.30</b>	<b>What was the number of magazine articles?</b>	
<b>2.31</b>	<b>What was the number of reports about Centre/Chair forums/events/activities?</b>	45
<b>2.32</b>	<b>What was the number of other various media presence (if applicable)?</b>	5

<b>SDF initiated outreach</b>		
<i>Note: The data collected for this section is approximate based on estimates provided by Centre Associates.</i>		
<b>2.33</b>	<b>What was the number of NGO requests?</b>	2
<b>2.34</b>	<b>What was the number of community speaking engagements requests?</b>	6
<b>2.35</b>	<b>What was the number of high school requests?</b>	4
<b>2.36</b>	<b>What was the number of other requests for outreach?</b>	12
<b>Requests for outreach</b>		
<i>Note: The data collected for this section is approximate based on estimates provided by Centre Associates.</i>		
<b>2.37</b>	<b>What was the number of links initiated through the SDF with NGOs?</b>	
<b>2.38</b>	<b>What was the number of links initiated through the SDF with the community speaking engagements?</b>	7
<b>2.39</b>	<b>What was the number of link initiated through the SDF with the high schools?</b>	3
<b>2.40</b>	<b>What was the number of links initiated through the SDF for other outreach initiatives?</b>	19



## Section 3 – Financial Information

### Appendix B: SDF Funding - Financial Information

#### SDF Centre – SDF Funding For the period ending March 31, 2003

Type of Disbursement	Budget	Actual disbursements to date	Estimate of disbursements for the rest of the period	Surplus (Deficit)
SDF Grant 2002-2003	\$ 121,022.05			
* Balance Forward				\$ (30,899.08)
Administrative & Clerical Support		\$ 62,689.81	\$ 4,333.00	
** Research Associates		\$ 4,915.98		
E-learning Curriculum Development		\$	\$ 6,000.00	
Operating (phone, fax, postage, supplies)		\$ 4,007.96	\$ 100.00	
Travel (faculty and student support)		\$ 3,007.40	\$	
Student Support (research and travel assistance)		\$	\$ 2,000.00	
Meeting Expenses – Speakers Series		\$ 1,134.00	\$	
<b>Total</b>	<b>\$ 90,122.97</b>	<b>\$ 75,755.15</b>	<b>\$ 12,433.00</b>	<b>\$1,934.82</b>

\* The balance forward (deficit) was larger than anticipated. Expenditure patterns varied from expectations due, in part, to personnel and staffing issues (long-term disability). Reserves Conference expenditures were higher than predicted. External sources of funding continued to help support the Centre's SDF Program.

\*\* The Dean's Office, Faculty of Social Sciences, provided \$25,000 support for Research Associate funding. SDF contributed \$4,915.98.

**Appendix C: List of courses with security and defence content**

<b>Course Name</b>	<b>Course Description</b>	<b>% of Security and Defence Content</b>
HTST 337	<p>20<sup>th</sup> Century Canada</p> <p>Undergraduate course on 20<sup>th</sup> Century Canada to be offered for the first time in winter 2003. This course explores major themes in the emergence of modern Canada, with emphasis on the rise of a national consciousness, military and diplomatic involvements, the role of the state, socio-economic developments and national unity.</p> <p align="right">Brennan 130 students</p>	75 %
HTST 339	<p><i>Canada Before 1867</i></p> <p>Substantially re-worked a course in pre-Confederation Canada to be offered off-campus at Old Sun College (Siksika Nation)</p> <p align="right">Brennan 12 students</p>	50%
HTST 341	<p><i>Canada Since 1867</i></p> <p>Post-confederation Canada.</p> <p align="right">Brennan 30 students</p>	75 %
HTST 349	<p><i>Canadian Military History</i></p> <p>Survey of the history of the Canadian military in peace and war from 1867 to the present. Emphasis is placed on Canada's role in World War I and World War II and on the development of the Canadian military in the Cold War era.</p> <p align="right">Bercuson 160 students</p>	100 %

HTST 351	<p><i>A History of Canadian Politics</i></p> <p>The historical development of Canadian politics and political culture since Confederation. Major themes will include the emergence and changing role of parties, the impact of federalism, political insurgency and reform, and leadership.</p> <p style="text-align: right;">Brennan 130 students</p>	70%
HTST 431	<p><i>Canada During the Two Wars</i></p> <p style="text-align: right;">Brennan 60 students</p>	100 %
HTST 489.01	<p><i>Espionage and the State</i></p> <p>The rise of modern intelligence services in the West with particular attention to Twentieth Century developments. Changes in the role, importance and technology of intelligence will be assessed. The contribution of intelligence to political and military strategy in selected major conflicts is examined.</p> <p style="text-align: right;">Ferris 53 students</p>	100 %
HTST 491.01	<p><i>International Diplomatic History</i></p> <p>A history of international relations and of the foreign policies of states in Europe and the world between the French Revolutionary Wars and the First World War. A history of international relations and of the foreign policies of states in Europe and the world between the end of the First World War and the end of the Cold War. 491.01. Diplomatic History, 1793-1918</p> <p style="text-align: right;">Ferris 63 students</p>	100%

HTST 405	<p><i>Topics in East Asian History - The Mongol World Empire</i></p> <p>Thematic treatment of East Asian societies – the Mongol World Empire.</p> <p style="text-align: right;">Wright 44 students</p>	100 %
HTST 515.01	<p><i>History of the Holocaust</i></p> <p>Nazi persecution and destruction of the European Jews during World War II. Topics include: the roots of modern anti-Semitism; Nazi policy towards the Jews of Germany in the 1930s; the Nazi New Order in occupied Europe; the technology of murder; Jewish resistance; the attitudes/actions of occupied peoples and Allied governments; the war crimes trials.</p> <p style="text-align: right;">Herwig 17 students</p>	50 %
HTST 527	<p><i>History of Canadian Foreign and Defence Policy and the Canadian Military in World War II and the Cold War Era</i></p> <p>Selected topics in Canadian foreign policy, Canadian defence policy or Canadian military history in the period from the outbreak of World War II in 1939 to the 1980s.</p> <p style="text-align: right;">Bercuson 29 students</p>	100 %
HTST 591	<p><i>Directed Reading and Research</i></p> <p>The analysis of historical problems and the use of primary sources. The content of each course reflects the interests of the students.</p> <p style="text-align: right;">Ferris and Herwig 5 students</p>	100 %
HTST 596	<p><i>Honours History Directed Reading</i></p> <p>Canadian Foreign Policy and the Third World 1945-1963</p> <p style="text-align: right;">Brennan: 1 student Ferris: 2 students</p>	75%

HTST 598	<p><i>Honours History Research Papers</i></p> <p>Canadian Response to the Jewish refugee crisis 1938-1945; Canada and India 1945-1975</p> <p>Brennan and Herwig 2 students</p>	75%
HTST/STST 609	<p><i>Canada and the Second World War</i></p> <p>Through examination of topics such as leadership and adapting to warfare, this course examines the Canadian military's ability to cope with the harsh realities of war. Emphasis is placed on the political parameters imposed by the "fit" between British forms of military organization and the fighting quality of Canadian soldiers, seamen and airmen.</p> <p>Bercuson 12 students</p>	100 %
HTST/STST 655	<p><i>Principles of Strategy</i></p> <p>This course familiarizes students with the theories of Sun Tzu, Clausewitz, Mahan, Corbett, Mackinder, and Haushofer. It also requires students to analyze case studies from the ancient Greeks to the present. In each case, students must apply theoretical constructs to their case studies.</p> <p>Herwig 24 students</p>	100%
POLI 201.02	<p><i>Introduction to Government and Politics</i></p> <p>An introduction to the complexities of federalism and liberalism. A systematic introduction to the basic concepts and institutions of the process of politics.</p> <p>Cooper 100 students</p>	50 %
POLI 381.03	<p><i>Introduction to International Relations</i></p> <p>The structures and processes of international relations and foreign policy.</p> <p>Keeley 85 students</p>	100 %

POLI 383.01	<p><i>Introduction to International Law</i></p> <p>The basic concepts, principles, and functions of international law.</p> <p style="text-align: right;">Keeley 88 Students</p>	100 %
POLI 439.01	<p><i>Strategic Studies</i></p> <p>An analysis of the causes of war, the meaning of security and defence in the post-Cold War era, including the use and control of military force.</p> <p style="text-align: right;">Huebert 48 students</p>	100 %
POLI 485.01	<p><i>Politics of the International Economic Order</i></p> <p>Analysis of the political management of international economic relations. Topics may include the politics of trade and money relations, energy, multinational corporations, and the New International Economic Order.</p> <p style="text-align: right;">Keeley 67 students</p>	75 %
POLI 597.67	<p><i>Terrorism and International Security</i></p> <p>The student produced an outstanding paper that provided the basis for several national media interviews.</p> <p style="text-align: right;">Huebert 1 student</p>	100 %
POLI 597.68	<p><i>International Conflict Resolution</i></p> <p>The student provided an excellent review of the theoretical literature on conflict resolution and then applied it to Africa.</p> <p style="text-align: right;">Huebert 1 student</p>	100 %
POLI 681.97	<p><i>Advanced Analysis of International Relations</i></p> <p>Selected issues and approaches in the analysis of world politics.</p> <p style="text-align: right;">Keeley 7 students</p>	100 %

<p>POLI 685</p>	<p><i>Advanced Seminar in Strategic Studies</i></p> <p>Advanced seminar in major topics in strategic studies, such as arms control, deterrence, and other military doctrines.</p> <p>Huebert 6 students</p>	<p>100 %</p>
<p>POLI 619</p>	<p><i>Applied Ethics and Military Force</i></p> <p>An examination of the philosophical justifications offered to defend the use of military force, based particularly on the analysis of texts in the history of Western political philosophy.</p> <p>Cooper 12 students</p>	<p>100 %</p>
<p>STST 651.01</p>	<p><i>Canada and the Great War</i></p> <p>Graduate seminar dealing with the Canadian military experience in the Great War to be co-listed with the History Department graduate offerings.</p> <p>Brennan 5 students</p>	<p>100 %</p>

### Appendix D: List of Student Research Activities

Student Name	Type of Activities	Activity Description
Axel Huelsemeyer	PhD (completed) Political Science	<i>Globalization as an Institutional Adjustment of States: Federalism as an Obstacle?</i> (Student defended in April 2002 and has secured a tenure track position.) <span style="float: right;">Supervisor: J.F. Keeley</span>
Dylan Kirk	MA (completed) Centre for Military and Strategic Studies	<i>After Battle, Tighten Your Helmet Strings: The Development of the Imperial Navy, 1875-1905</i> Student defended in May 2002 is now employed by DFAIT. <span style="float: right;">Supervisor: J. Ferris</span>
Richard Kott	MSS (completed) Centre for Military and Strategic Studies	<i>Reinventing the Looking Glass: Developing a Canadian Foreign Intelligence Service</i>  Awarded a graduate thesis prize from The Canadian Association of Security and Intelligence Studies. (Student defended in April 2002 and secured employment with OCIPEP in December 2002.) <span style="float: right;">Supervisor: J. Ferris</span>
Dianna Kyles	MA (completed) Political Science	<i>The Concept of Customary International Law: Explaining the Creation of the Exclusive Economic Zone Through the Use of Legal Rules</i>  <span style="float: right;">Supervisor: J.F. Keeley</span>
William McAuley	MSS (completed) Centre for Military and Strategic Studies	<i>Bad Lessons? Training Non-Commissioned Members of the Canadian Army Reserve for the Realities of the 21<sup>st</sup> Century</i>  <span style="float: right;">Supervisor: D.J. Bercuson</span>
Heather Metcalfe	MA (completed) History	<i>Kiska, Canol and the Death of Roosevelt: Perceptions of Canadian-American Relations as Reflected in Canadian Newspapers and Magazines, 1942-1945</i>  <span style="float: right;">Supervisor: P. Brennan</span>
Farinaz Razi	MA (completed) Political Science	<i>Iraq and the United Nations: A Review of the Oil-for-Food Program</i>  <span style="float: right;">Supervisor: J.F. Keeley</span>
Mark Richardson	MA (completed) History	<i>Manpower and the Orphan Service: Recruiting, Training and Personnel Retention in the Royal Canadian Navy, 1910-1940</i>  <span style="float: right;">Supervisor: J. Ferris</span>



<p>LCdr Kurt Salchent</p>	<p>Master of Defence Studies (completed) Canadian Forces College</p>	<p>Northern Apathy – The Time has Come for the Canadian Government to Take Immediate and Substantial Actions to Secure Effective Control over the Sovereign Waters of the Canadian Arctic Archipelago  Supervisor: R. Huebert</p>
<p>Andrew Wylie</p>	<p>MA (completed) Political Science</p>	<p>Canadian Environmental Arctic Security  Supervisor: R. Huebert</p>

## Appendix E: List of Organizations

Name of the Organization	Description of the SDF-initiated outreach
<b>NGO</b>	
Canadian Consortium for Asia Pacific Security (CANCAPS)	Rob Huebert, President of CANCAPS. To host the annual meeting, Calgary, December 2003.
Canadian Institute of International Affairs	James Keeley, January 29, 2003: Presentation to Calgary Chapter of Canadian Institute of International Affairs
<b>Community Speaking Engagements</b>	
Calgary Jewish Centre/Mount Royal College	Holger Herwig, Coordinator, Holocaust Education Symposium, Mount Royal College/Calgary Jewish Centre
Elementary School	Holger Herwig, Visiting Speaker, Foundations for the Future, Elementary School
Western Canada Military History Association	Holger Herwig, Organizer, Western Canada Military History Association
Service Clubs	Barry Cooper - Numerous speeches to professional meetings, non-scholarly audiences, service clubs, etc.
Alberta International Baccalaureate History Programs	Pat Brennan - Liaison with the Alberta International Baccalaureate history programs, History Department, January – December 2002.
Grade XI and XII IB History Programs	Pat Brennan - organized three on-campus lecture series for over 400 students from participating Calgary and Red Deer Grade XI and XII IB history programs.
<b>High Schools</b>	
Calgary area high schools	Pat Brennan - various in-class presentations and lectures at Calgary area high schools
John G. Diefenbaker Senior High School	Nancy Pearson Mackie - 5 lectures on Canadian Defence Policy and Weapons of Mass Destruction, 02-03
Bishop Carroll High School	Jan Roseneder - Using Archives for Military History Research, Grade 10 History Class, Bishop Carroll High School, December 10, 2002, Museum of the Regiments, 28 attending
Calgary area high schools	Rob Huebert and James Keeley – Model UN for Calgary high schools, February 2003.
<b>Others</b>	
Calgary Military Museums Society	David Bercuson – Vice President, Calgary Military Museums Society, 02-03.
Museum of the Regiments	Pat Brennan - Museum of the Regiments (four talks) well-attended public lecture series; speaker at exhibition openings and Museum fund-raiser.
Junior League of Calgary	Pat Brennan - Panel participation at a public meeting held by the Junior League of Calgary.
Calgary Military Museums Society Education Committee	Pat Brennan - Member of the Calgary Military Museums Society Education Committee.

Canadian Forces Base (CFB) Edmonton	David Bercuson and Holger Herwig - Visit to Canadian Forces Base (CFB) Edmonton, Officer's Mess – March 7, 2003. Presentation on “The Destruction of the Bismarck” and Master of Strategic Studies (MSS) Information Session, promoting the MSS distance-videoconference program.
Museum of the Regiments Library/Archives	Jan Roseneder - New Website: Searching for World War I Canadian Service Personnel. 4 p. handout. November 2002 (also on website: <a href="http://www.ucalgary.ca/~rosenede/WWI.html">http://www.ucalgary.ca/~rosenede/WWI.html</a> )
Calgary Boards of Education	Vic Zelinski - Calgary Teachers' Conventions, February 2003. Promotion of E-learning program in cooperation with the Museum of the Regiments.
Master of Teaching Program	Vic Zelinski - Collaborative Project – Initiated project with the Secondary Social Studies Master of Teaching Program, U of C, in support of E-learning, January 2003.
CFB Edmonton	Violetta Clitheroe and Bill McAuley - Recruitment Fair at CFB Edmonton, promoting the MSS program, February 4, 2003.

Name of the Organization	Description of the requested outreach
<b>NGO</b>	
<b>Community Speaking Engagements</b>	
Aviation Veterans Association	David Bercuson – Speaker, Mewata Armoury, Calgary, April 18, 2002.
Big Rock University	Holger Herwig - “The Destruction of the Bismarck”. Dr. Herwig spoke to a sold-out audience, sharing his experiences while exploring the last resting place of the Bismarck, October 16, 2002.
Pinnacle Breakfast Club	Rob Huebert - Guest Speaker – “One Year After September 11”, Pinnacle Breakfast Club, Calgary Petroleum Club, November 7, 2002.
Gandhi Society of Calgary	James F. Keeley - Guest Speaker, “Protest, Violence, and Global Civil Society,” Public Lecture for the Gandhi Society of Calgary, January 30.
GeoAlberta	Rob Huebert and James F. Keeley - “A Canadian View of Commercial Satellite Imagery in International Relations,” keynote presentation at GeoAlberta 2002, Edmonton, June 12, 2002 .
Native Centre, U of C	Whitney Lackenbauer - “Aboriginal Veterans in Canada: A Scholarly Perspective.” Aboriginal Awareness Day, University of Calgary, 5 March 2002.
Land Forces Western Area	David Bercuson – LFWA Chaplain’s Conference, Edmonton, October 22, 2002.
<b>High Schools</b>	
Elementary School	Holger Herwig - Visiting Speaker, Foundations for the Future, Elementary School.
Central Memorial High School	James F. Keeley - Presentation on terrorism, at Central Memorial High School, September 20, 2002.
Dr. E.P. Scarlett High School	James F. Keeley - Presentation on the effectiveness of the UN and on US position in UN, Dr. E.P. Scarlett High School, Nov. 29, 2002.
<b>Others</b>	
French Military Attaché	David Bercuson – Consultation on international relations, Calgary, December 4, 2002.
Pacific Armies Management	David Bercuson – Speaker – Pacific Armies Management Seminar, Edmonton, August 29, 2002.
33 <sup>rd</sup> Field Engineers Squadron	David Bercuson and Holger Herwig - 33 <sup>rd</sup> Engineer Squadron – Bismarck Presentation, February 12, 2003.
Students’ Union – U of C	Pat Brennan - Speaker at Remembrance Day Memories, University of Calgary, October 31, 2002.
Mount Royal College/ Calgary Jewish Centre	Holger Herwig - Coordinator, Holocaust Education Symposium, Mount Royal College/Calgary Jewish Centre, 2002.
Western Canada Military History Association	Holger Herwig - Organizer, Western Canada Military History Association, 2002.

University Communications, U of C	Holger Herwig - Holocaust speaker, University Communications, Holocaust Remembrance Day, 19 April 2002.
Mount Royal College	Holger Herwig - "The Holocaust in Historical Perspective," Keynote Speaker, 17 <sup>th</sup> Annual Holocaust Education Symposium, Mount Royal College, 7 May 2002.
CBC Learn At Lunch	Rob Huebert CBC Radio-Canada, "Learn At Lunch", "Attack on IRAQ: What you need to know and should Canada participate?" Jack Singer Theatre, Calgary, October 16, 2002.
Russian Historical Society	Jan Roseneder - Presentation to the Russian Historical Society, Calgary Branch, "Researching the Germans from Russia", 69 attending, March 16, 2002.
English Special Interest Group	Jan Roseneder - Presentation to English Special Interest Group "British Military Genealogical Research", Museum of the Regiments Library, 16 attending, May 23, 2002.
Princess Patricia's Canadian Light Infantry Association	Jan Roseneder - Resource person – Princess Patricia's Canadian Light Infantry Association Annual General Meeting, Edmonton, AB, 2002.
Princess Patricia's Canadian Light Infantry	David Bercuson – Consultation on the gathering of oral history regarding the Afghanistan Deployment, Edmonton, January 31, 2003.
Peigan Reserve	Jan Roseneder - Presentation, Aboriginal Veterans Archives, McDougall Family, Peigan Reserve, November 27, 2002, Museum of the Regiments Library and Archives, 5 attending, November 27, 2002.
Lord Strathcona's Horse Regimental Museum	Jan Roseneder - Provided evaluation and historical notes for 1920 British Army Officer's passport as requested by Master Corporal Todd Giberson, Artifacts Curator, Lord Strathcona's Horse Regimental Museum, March 18, 2002.
Alberta Family Histories Society	Jan Roseneder - Alberta Family Histories Society, Calgary. Attend monthly meetings and respond to queries concerning the Museum of the Regiments military history resources.
Alberta Teachers Association	Vic Zelinski - Presentation at the Alberta Teachers Association Social Studies Conference, Calgary, with Mark Shannon, Social Studies teacher, Father Lacombe High School, "CMSS E-learning Program".
Military History Education Network	Vic Zelinski - Military History Education Network formed with the Museum of the Regiments and the Edmonton Public School District, to coordinate curriculum development projects and assist with promotional efforts, October 2002.

## Appendix F: List of Publications

Type of Publication	Title of Publication	Name of Publisher/Publication
<b>Peer Reviewed Journal</b>		
Pat Brennan	Review of Gerald Hill, <i>Their Names Live On: Remembering Saskatchewan's Fallen in World War II</i>	Regina: Canadian Plains Research Centre, 2002, in <i>Prairie Forum</i> (Spring 2002)
	"A Still Untold Story of the Canadian Corps: Byng's and Currie's Commanders"	<i>Canadian Military History</i> , XI, 2 (Spring 2002) Peer reviewed.
Barry Cooper	"Cultural Myths and Political Realities or Why Quebec Will Never Separate"	<i>Review of Constitutional Studies</i> , vol. 7 (2002), 231-54.
	Review of L. Lessig, "The Future of Ideas"	<i>Choice</i> , September 2002.
	Review of Royce J. Ammon "Global Television and the Shaping of World Politics"	<i>Choice</i> , May, 2002.
	Review of W.J. Stankiewicz, "The Essential Stankiewicz"	<i>Review of Politics</i> , 64:4 (Fall, 2002), 757-58.
John Ferris	"The Road to Bletchley Park: The British Experience with Signals Intelligence, 1890-1945"	<i>Intelligence and National Security</i> , Volume 16, No 1, Spring 2002, pp. 53-84.
	"Intelligence and the International System during the Interwar Years"	<i>The Journal of Strategic Studies</i> , 2003.
	"Targeting Epistemology: Intelligence and Information Warfare"	<i>Intelligence and National Security</i> , special issue on the future of intelligence studies, 2003
	Journal article for <i>International Security</i>	<i>International Security</i>
	8 Journal articles for the <i>Journal of Military and Strategic Studies</i>	<i>The Journal of Military and Strategic Studies</i>
Holger Herwig	"Germany and the 'Short-War' Illusion: Toward a New Interpretation?"	<i>The Journal of Military History</i> , vol. 66 (July 2002). Pp. 681-693
	Hew Strachan, "The First World War: I: To Arms" (New York: Oxford University Press, 2001)	<i>The International History Review</i> , vol. XXIV (June 2002), pp. 446-447
	Lawrence Sondhaus, "Franz Conrad von Hötzendorf: Architect of the Apocalypse" (New York: St. Martin's Press, 2000)	<i>Central European History</i> , vol. 35 (2002), pp. 360-361

Holger Herwig	Hans-Joachim Krug, et al., "Reluctant Allies: German-Japanese Relations in World War II" (Annapolis: Naval Institute Press, 2001)	<u>Naval War College Review</u> , vol. LV (Autumn 2002), pp. 125-127
	John Horne and Alan Kramer, "German Atrocities, 1914: A History of Denial" (New Haven and London: Yale University Press, 2001)	<u>The International History Review</u> , vol. XXIV (December 2002), pp. 918-920
	Thomas Kühne and Benjamin Ziemann, eds., "Was ist Militärgeschichte?" (Paderborn: Ferdinand Schöningh, 2000)	<u>Joint Force Quarterly</u> , Spring 2002, p. 114
	Reviewer of book manuscripts for:	<ul style="list-style-type: none"> <li>▪ Harvard University Press</li> <li>▪ McGraw Hill</li> <li>▪ Cambridge University Press</li> <li>▪ Kansas University Press</li> <li>▪ Nebraska University Press</li> <li>▪ Routledge</li> </ul>
	Reviewer of journal articles for:	<ul style="list-style-type: none"> <li>▪ <u>International History Review</u> (2)</li> <li>▪ <u>Journal of Military History</u> (1)</li> <li>▪ <u>Journal of Strategic Studies</u> (1)</li> <li>▪ <u>Central European History</u> (2)</li> <li>▪ <u>Canadian Ethnic Studies</u> (1)</li> </ul>
Rob Huebert	"New and Formidable Challenges require New and Fresh Thinking"	"Conference of Defence Associations Institute, <i>On Track</i> Volume 7, Number 4 December 20, 2002, p.21-23. Invited.
	"Over Here and Over There: Canada-US Defence Cooperation in an era of Interoperability" and "Club Dues? The Relevance of Canadian Army Expeditionary Forces"	<i>Canadian Foreign Policy</i> Volume 9, Number 3 (Spring 2002): 101-102
	"What is Spacepower and Does it Constitute a Revolution in Military Affairs?" by Peter Hayes	Editor – <i>Journal of Military and Strategic Studies</i>
	"Religion, Politics and Strategic Studies," by James Mellon	Editor – <i>Journal of Military and Strategic Studies</i>
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James F. Keeley	“The American Way at War,” for <i>Innovations</i> (University of Calgary graduate student Political Science journal)	Referee - <i>Innovations</i>
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## U of C Official Approvals

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**Date**

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